## Welcome to the Online Enrollment Tool

Use this guide to walk you through different features of the tool.

Need Help? Call the Group Administration Team at (800) 403-6101.

## ONLINE ENROLLMENT GUIDE

Set Up	Page 3 Page 4 Page 5 Page 6 Page 7 Page 8 Page 9 Page 9
Change Subgroup View Report View Invoice Print/Email ID CardsF	Page 10 Page 10

## APPLY FOR ACCESS:

- Complete the Online Enrollment Application.
- Email it to <u>onlineapplications@deltadentalwa.com</u> or fax to: (206) 985-4783.

NOTE: The application should be signed by the current contract owner or authorized executive.

Online Enrollment Application & Change Form  Use the Online Enrollment tool to view or make changes to eligibility records at DeltaDentalWA.com/e Register for Full Access to receive invoices exclusively online. Paper invoices will no longer be mailed.  Please complete the information below:  Group Number  Group Name  Phone Number  TPA Address (if applicable):  *Billing contacts must use their billing address.  Online Enrollment Access Type (select only one):	mployer.
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Phone Number Group Address*_  TPA Address (if applicable):  *Billing contacts must use their billing andress.  Online Enrollment Access Type (select only one):	
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Online Enrollment Access Type (select only one):	
Online Enrollment Access Type (select only one):	
Full Access: Manage all Enrollments, Terminations & Changes to eligibility records exclusively v	ith Online Enrollment Tool.
View Access: View purposes only. All Enrollments, Terminations & Changes made via enrollme	nt forms or electronic files.
DD A NEW USER OR CHANGE A CURRENT USER'S PRIVILEGES	
User Type Name Fmail Access to	All Which Subgroups Doe
User Type Name Email Subgrou	s? User Have Access To?
pup Physical Contact Yes	
The state of the s	
roup Billing Contact	
Test and the second sec	
Contact Additional	

## SET UP VALIDATION:

Once your account is set up, we'll send you two emails:

- Email #1 shows your assigned username
- Email #2 gives you a temporary password in a secure email

NOTE: Your secure email password is separate from the password you'll use to access the Online Enrollment tool.

Send	Cc	
Your		Your User Name for the Deta Cerual of Washington Online Errollment tool  ame is: Enter user name

Yes

You will receive a separate email within the next business day with instructions for retrieving your password. Once you have retrieved your password, you can access Online Enrollment via the following link: <a href="https://www.deltadentalwa.com/Guest/Public/SignIn.aspx">https://www.deltadentalwa.com/Guest/Public/SignIn.aspx</a>

 $For your convenience, an Online \ Enrollment \ User \ guide \ is \ also \ available \ via \ the following \ link: \ \underline{Online \ Enrollment \ Guide}$ 

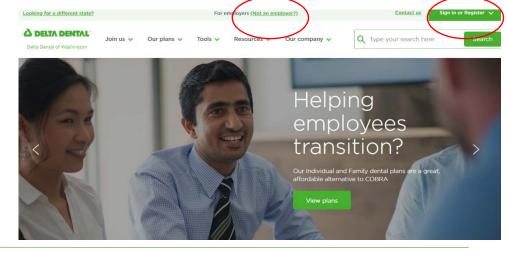
Contact Additional

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Send	Cc Stilptict SECURE: Retrieve Your Password for the Deta Detail of Washington Chaine Resolutions	Ξ
Your	ir temporary password	=
You	can access the Online Enrollment application via the following link: https://www.deltadentalwa.com/Guest/Public/SignIn.asox	

## ONLINE ENROLLMENT GUIDE

## SIGN IN:

- From Delta Dental of Washington Homepage, select Employer button
- Click Sign in or Register
- Sign in with your assigned username and temporary password
- Accept Terms & Conditions



## CHANGE YOUR PASSWORD:

- Enter your permanent password
- Enter security question & answer
- Click Submit

Update your password below. You	ur Security Question and answer will help	us reset your pas	ssword if you forget it.
Current Password *			Password must be at least 8 characters long Password must include 3 of 4:
New Password *			- upper case lower case - numbers - special characters
Confirm New Password *			
Security Question *	What city were you born in?	*	
Your Answer *			

## MANAGE YOUR EMAIL COMMUNICATIONS:

- Click Email & communications
- Click the second box
- Click Confirm

**IMPORTANT:** This allows us to send you an email notification every month when your invoice is ready to be viewed.

Once your online account is validated, no further paper invoices are mailed to you.

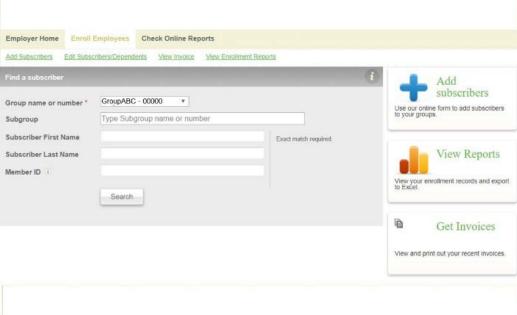
Your invoices are available the 15th of every month.

to needs a bunch of paper documents and invoices cluttering your desk? Not you! Now you can receive email alerts when important to Dental documents are ready to view online. To free yourself from paper once and for all, click the "Confirm" button below.  We have your email address on file as client@groupname.com  client@groupname.com	ly Preferences				
	We have your email add	dress on file as c	ient@groupname.com		
Confirm Email * client@groupname.com	Email *	client@g	oupname.com		
	Confirm Email *	client@g	roupname.com		
Email Preferences 0	Email Preferences ()				

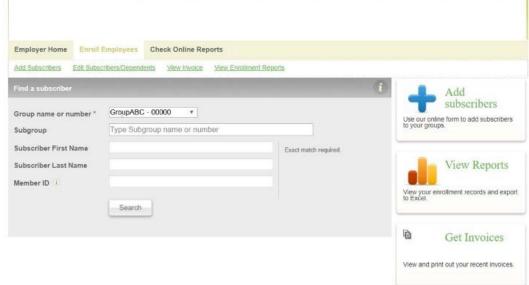
# FIND CURRENT OR FORMER SUBSCRIBERS OR DEPENDENTS:

- Click Enroll Employees tab
- Enter employee first and last name OR member ID
- Click Search

NOTE: You can also use the side tiles to navigate to any feature.



NOTE: If your group has 15+ subgroups, enter the subgroup number in the open field



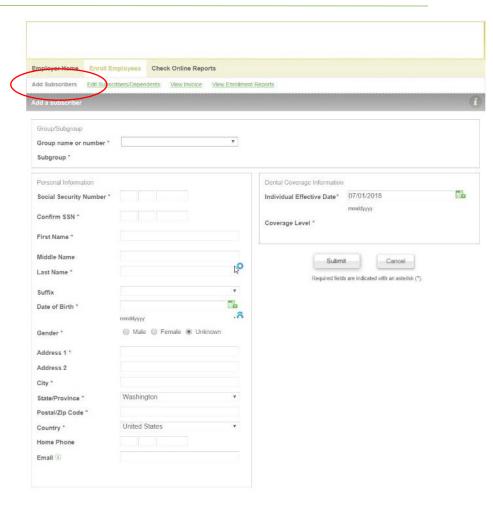
If your group has less than 15 subgroups, choose from the drop down menu.

Add Subscribers Edit Subsc	ribers/Dependents View Invoice View Enrollme	nt Reports	
Find a subscriber			Add subscribers
Group name or number * Subgroup Subscriber First Name Subscriber Last Name	GroupDEF - 00001 * Select Sub-Group *	Exact match required.	Use our online form to add subscribers to your groups.  View Reports
vlember ID 🕕	Search		View your enrollment records and exporto Excel.
			Get Invoices  View and print out your recent invoices

## ADD SUBSCRIBERS:

- Click Enroll Employee
- Click Add Subscribers
- Select your group name and, if applicable, the subgroup number from dropdown boxes
- Update all necessary fields. Required fields are marked with an \*
- Enter subscriber email address
- Click Submit

Note: Emails entered will not override the subscribers' existing MySmile registration email address.



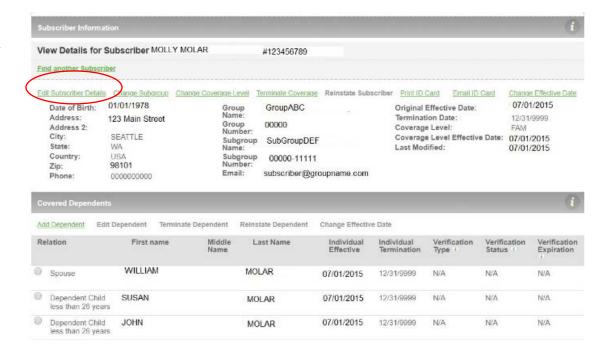
#### IF YOU RECEIVE THIS INFORMATION MESSAGE:

- Click Continue to complete the dependent enrollment form
- Click Cancel to change the coverage level for this subscriber

Information	Message		
Continue' to co	implete the depe	lected includes dep ndent enrollment fo evel select 'Cancel'	rm on the next
Continue			

## **FDIT SUBSCRIBER**

- Find the Subscriber
- Click Edit
   Subscriber Details
- Update all necessary fields
- Click Submit



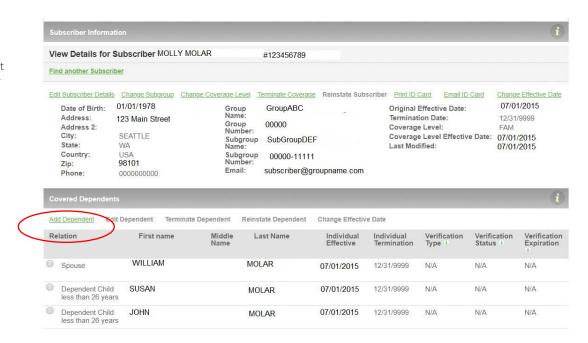
Note: Contact your Group Administration representative for help in editing the SSN field.

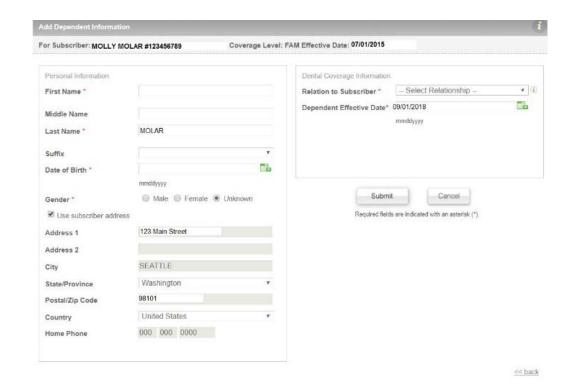


Required fields are indicated with an asterisk (\*).

## ADD DEPENDENT

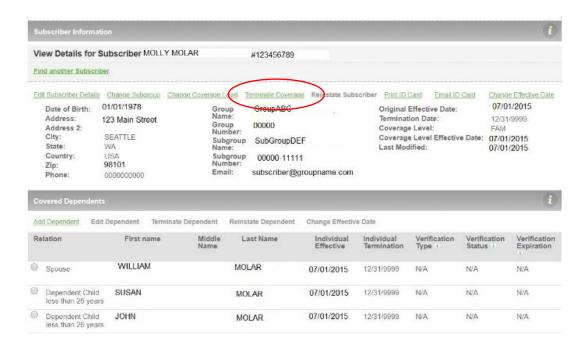
- Find the Subscriber
- Click Add Dependent
- Update all necessary fields
- Click Submit



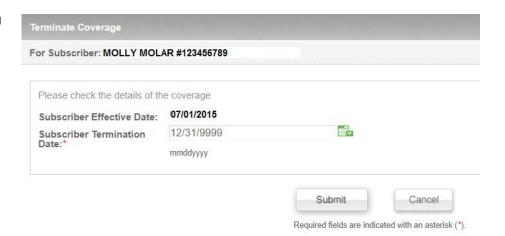


## TERMINATE SUBSCRIBER

- Find the Subscriber
- Click Terminate Coverage
- Enter the termination date in the Subscriber Termination Date box
- Click Submit



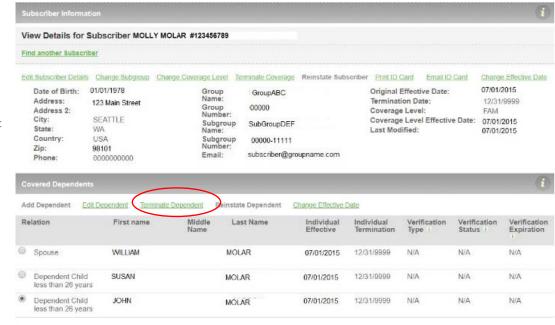
NOTE: Terminating an employee will automatically terminate all dependents



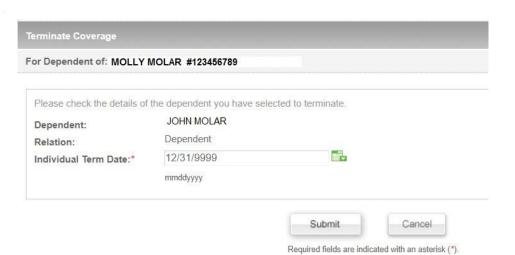
## TERMINATE DEPENDENT

Delta Dental of Washington

- Find the Subscriber
- Click Edit
   Subscriber/Dependents
- Click on radio button beside the chosen dependent
- Click Terminate Dependent
- Enter termination date in the Individual Term Date field
- Click Submit



NOTE: You will receive an error message if the dependent(s)' termination date does not match the coverage level or effective date of the subscriber.



## REINSTATE DEPENDENT

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- Find the Subscriber
- Click Edit
   Subscribers/Dependents
- Click on the radio button beside the chosen dependent
- Click Reinstate Dependent
- Enter the Dependent Effective Date
- Click Submit

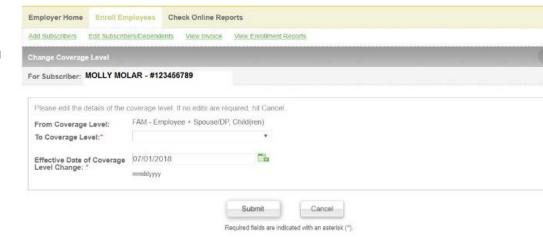
Note: The effective date is a required field and may not be prior to the dependent's new effective date.



## CHANGE COVERAGE LEVEL

- Find the Subscriber
- Click Change Coverage Level
- Select new coverage level from the dropdown box
- Enter the effective date
- Click Submit

NOTE: The system automatically terminates the subscriber's previous coverage level as of the day prior to the new effective date

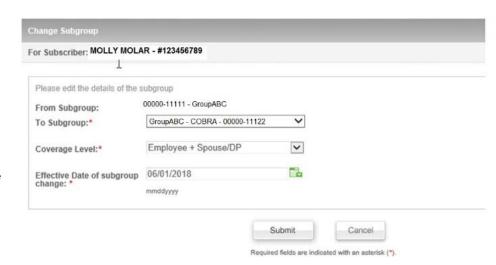


### Delta Dental of Washington

## CHANGE SUBGROUP

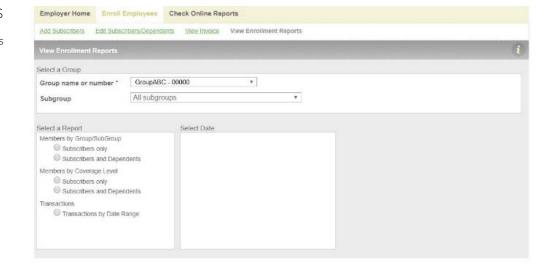
- Find the Subscriber
- Click Change Subgroup
- Select Subgroup from the dropdown box
- Select Coverage Level from the dropdown box
- Enter the effective date
- Click Submit

NOTE: The system will automatically terminate the subscriber from the previous subgroup, effective the day prior to the date entered



## VIEW ENROLLMENT REPORTS

- Click View Enrollment Reports
- Choose your group name or number and, if applicable, the subgroup
- Click the radio button to select report type
- Select report date
- Click Submit
- Your report can be exported to Excel or PDF



NOTE: The report displays only eligible subscribers during the time period you've selected.

Click Show all to view all members, active and inactive, during the selected time period.

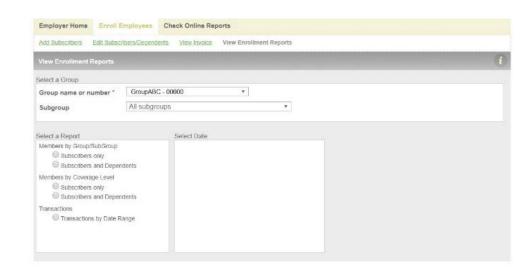


## VIEW INVOICE

• Click View Invoice

Delta Dental of Washington

- Select your group name or number and subgroup (if applicable) from the drop down hoves
- Select the Invoice Date from the dropdown box
- Click View Invoice
- Download your invoice by clicking Export to Excel/PDF



#### NOTE:

Group level invoices show group & subgroup information.

Subgroup level invoices show only subgroup information.

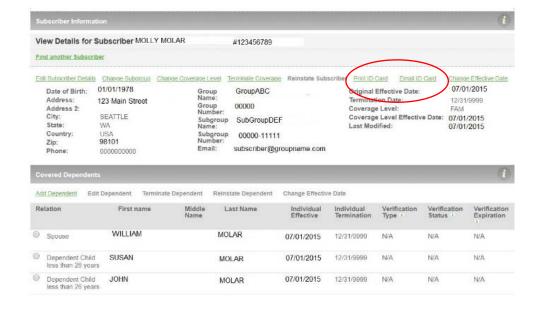
You have access to invoices for the past 24 months .

TIP: If you get an error message stating: "No invoice reprints available", just clear the subgroup drop down box to continue

# PRINT OR EMAIL ID CARDS (FOR INDIVIDUAL MEMBERS)

- Find the Subscriber
- Click Print ID Card or Email ID Card

You can print the card from a PDF file or email it directly to an Inbox.



## PRINT OR EMAIL ID CARDS

## (FOR ENTIRE GROUP)

- From Delta Dental of Washington Homepage, select Employer button
- Click Print ID cards
- Login to your account
- Select your group
- Select or enter the subgroup

You can print the cards from a PDF file or email them to an Inbox.

## Employer tools

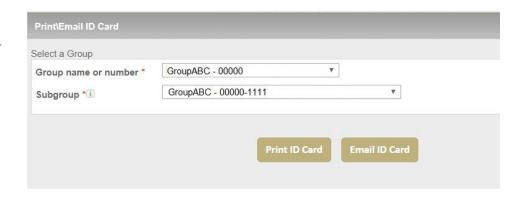


## Print ID cards ⊕ Fill out your information to create and print ID cards for your employees



#### Find a dentist

Help your employees find their favorite in-network dentist based the criteria that matters most



Questions on online enrollment eligibility and billing?

Contact your Delta Dental of Washington Group Administration Representative at (800) 403-6101.

DeltaDentalWA.com

Western Washington 400 Fairview Ave North, Suite 800 Seattle, WA 98109 (206) 522-1300 | (800) 367-4104 GroupSales@DeltaDentalWA.com

Eastern Washington 611 N Iron Bridge Way, Suite 200 Spokane, WA 99202 (509) 535-1080 | (800) 564-8832 Spokane@DeltaDentalWA.com